

CDW HOLDING LIMITED
(Incorporated in Bermuda)

ACQUISITION OF ADDITIONAL SHARES IN S.M.T. ASSEMBLY LIMITED

The Directors of CDW Holding Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company’s wholly-owned subsidiary, Tomoike Industrial (H.K.) Limited (“**Tomoike HK**”) had acquired the remaining 798 ordinary shares in the capital of S.M.T. Assembly Limited (“**SMT**”), a limited company incorporated in Hong Kong for a total consideration of HK\$447,014 or approximately HK\$560.1679 per ordinary share (approximately equivalent to US\$57,659.14 or US\$72.2546 per ordinary share)(the “**Consideration**”) from Mr Yoichi Iwaizono (the “**Vendor**”). The acquisition was funded through internal resources and the Consideration was satisfied by a transfer of a total of 552,000 fully paid ordinary shares held in treasury to the Vendor.

Following the acquisition, SMT had become a wholly-owned subsidiary of the Group.

The acquisition would eliminate minority interest and streamline the holding structure in SMT.

The Consideration was arrived at following arm’s length negotiations on a willing buyer and willing seller basis, after taking into consideration, among others, the net book value of SMT.

This acquisition is not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the current financial year.

None of the Directors or controlling shareholders of the Company has any interests, direct or indirect, in this acquisition.

By Order of the Board

Lynn Wan Tiew Leng
Company Secretary
6 June 2014

**Based on the exchange rate of USD1 to HKD7.7527*